

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE JULY 1, 2012 to DECEMBER 31, 2012 PERIOD**

Name of Successor Agency: City of Lindsay

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 19,462,500.00	\$ 4,787,073.00
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 695,201.00	
Available Revenues other than anticipated funding from RPTTF	\$ -	
Enforceable Obligations paid with RPTTF	\$ 695,201.00	
Administrative Cost paid with RPTTF	\$ -	
Pass-through Payments paid with RPTTF	\$ -	
..... (greater or less than anticipated funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 34,760.05	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Greg McQueen

Title

4/11/12

Date

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total	
1) 2005 Tax Allocation Bonds	8/1/2005	US BANK	Bonds issued to fund housing & non-housing projects	Project Area One	4,120,000	297,600	RPTTF	195,469							\$ 195,469.00
2) 2007 Tax Allocation Bonds	8/1/2007	US BANK	Bonds issued to fund housing & non-housing projects	Project Area One	7,205,000	494,704	RPTTF	323,529							\$ 323,529.00
3) 2008 Tax Allocation Bonds	8/1/2008	US BANK	Bonds issued to fund housing & non-housing projects	Project Area One	3,380,000	232,269	RPTTF	145,703							\$ 145,703.00
4) 2009 Tax Allocation Bonds	10/1/2009	US BANK	Bonds issued to fund housing & non-housing projects	Project Area One	1,000,000	54,000	RPTTF			27,000					\$ 27,000.00
5) Bond Administration Fees	*8/1/2005	US BANK	Annual Bond Administration Fees	Project Area One	7,200	7,200	RPTTF								\$ -
6) Professional Services	*8/1/2005	Urban Futures	Bond Continuing Disclosures	Project Area One	7,800	7,800	RPTTF								\$ -
7) Contract for Legal Services	2/28/2012	Stradling Yocca	Legal advice for Dislusion of RDA	Project Area One	15,000	3,500	RPTTF	3,000	500						\$ 3,500.00
8)															
9)															
10)															
11)															
12)															\$ -
13)															\$ -
14)															\$ -
15)															\$ -
16)															\$ -
17)															\$ -
18)															\$ -
19) **Bond P&I are due August 1st															\$ -
20)															\$ -
21)															\$ -
22)															\$ -
23)															\$ -
24)															\$ -
25)															\$ -
26)															\$ -
27)															\$ -
28)															\$ -
29)															\$ -
30)															\$ -
31)															\$ -
32)															\$ -
Totals - This Page (RPTTF Funding)					\$ 15,735,000.00	\$ 1,097,073.00	N/A	\$ 667,701.00	\$ 500.00	\$ 27,000.00	\$ -	\$ -	\$ -	\$ -	\$ 695,201.00
Totals - Page 2 (Other Funding)					\$ 3,690,000.00	\$ 3,690,000.00	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 3 (Administrative Cost Allowance)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 4 (Pass Thru Payments)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages					\$ 19,425,000.00	\$ 4,787,073.00		\$ 667,701.00	\$ 500.00	\$ 27,000.00	\$ -	\$ -	\$ -	\$ -	\$ 695,201.00

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.
 ** All totals due during fiscal year and payment amounts are projected.
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

	Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources						
									Payments by month						
									Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
1)	CalHFA Loan No. RDLP-090806-03	8/7/2007	CalHFA	Loan for Site Acquisition & Infill for Affordable Housing	Project Area One	3,690,000	3,690,000	LMIHF							\$ -
2)															\$ -
3)															\$ -
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32)															\$ -
33)															\$ -
Totals - LMIHF						\$ 3,690,000.00	\$ 3,690,000.00								\$0.00
Totals - Bond Proceeds															\$0.00
Totals - Other						\$ 3,690,000.00	\$ 3,690,000.00								\$0.00
Grand total - This Page						\$ 3,690,000.00	\$ 3,690,000.00		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

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Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

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Admin - Successor Agency Administrative Allowance

